

Sunrise Srl Serie 2015-1

Payment Report

Payment Date

Collection Period

Interest Period

Issuer Available Funds

Interest Available Funds		Principal Available Funds	
(a) Interests on the Issuer Accounts and Net proceeds from Eligible Investments	-	(a) Collections of Principal received during the Reference Period	20.032.540,34
(b) Collections of Interests and Collections of Fees	2.967.582,65	(b) Any amount received by the Issuer under any commingling Guarantee or any amount drawn out the Commingling Account	-
(c) Recoveries including any purchase price for the sale of Defaulted Receivables under clause 11 of the Master Transfer Agreement	-	(c) Portion of the Positive Price Adjustment and/or Partial Purchase Option Purchase Price up to the OA of the Receivables which are not Defaulted Receivables	-
(d) Portion of the purchase price under clause 11 of the Master Transfer Agreement in excess of the Notes Residual OA	-	(d) any amount to be paid by Agos pursuant to Clause 4 of the Warranty and Indemnity Agreement	2.735.768,87
(e) Portion of Positive Price Adjustment and/or Partial Purchase Option Purchase Price in excess of the OA of the Receivables which are not Defaulter Receivables	-	(e) Purchase Price (clause 11 of the Transfer Agreement) corresponding to the Notes Principal Amount Outstanding	-
(f) Positive Price Adjustment and/or Partial Purchase Option Purchase Price for Defaulted Receivables	-	(f) Amounts credited to the Defaulted Account	-
(g) Positive balance of the Cash Reserve Account (without considering Interest Accrued) if senior notes still outstanding	1.960.676,19	(g) Any amount credited to the Cash Reserve Account but not in excess of the amount credited on the Issue Date (after Senior Notes totally redeemed)	-
(h) Positive balance of the Payment Interruption Risk Reserve Account (without considering Interest Accrued) if senior notes still outstanding	3.349.410,91	(h) Any amount credited to the Payment Interruption Risk Reserve Account (after Senior Notes totally redeemed)	-
(i) Positive balance of the Rata Posticipata Cash Reserve Account (without considering Interest Accrued)	-	(i) On the Payment Date on which the Senior Notes will be redeemed in full, any amount credited to the Rata Posticipata Cash Reserve Account	-
(j) Any other amount	6.573,73		
(k) Any amount credited to the Cash Reserve Account (after on the PD on which the senior notes will be redeemed in full) in excess item i of the Principal Available Funds	-		
Total Interest Available Funds	8.284.243,48	Total Principal Available Funds	22.768.309,21

Order of Priority in respect of the Interest Available Funds

	Amounts Due	Amounts Paid	Amounts carried forward
1 Taxes and Expenses	21.845,70	21.845,70	-
2 Interest and Expenses Component to the Servicer (on a Cancellation Date)	-	-	-
3 Remuneration to Representative of Noteholders (including costs and expenses)	-	-	-
4 (a) Remuneration to Calculation Agent, Cash Manager, Account Bank, Paying Agents, Corporate Servicer, Programme Administrator	11.336,18	11.336,18	-
4 (b) Expenses Required Amount to the Expenses Account	9,34	9,34	-
5 Servicing Fee to the Servicer or to the Sub-Servicer	154.995,07	154.995,07	-
6 Interests on Class A Notes	166.480,00	166.480,00	-
7 Interests on Class M Notes	78.539,50	78.539,50	-
8 Payment Interruption Risk Reserve Account up to Payment Interruption Reserve Required Amount	3.349.410,91	3.349.410,91	-
9 Defaulted Interest Amount	-	-	-
10 Principal Amount Outstanding of the Receivables which have become Defaulted Receivables to the Defaulted Account	-	-	-
11 Cash Reserve Required Amount to the Cash Reserve Account (if and where applicable)	10.048.232,73	4.501.626,78	5.546.605,95
12 Rata Posticipata Cah Reserve Account up to the Interest Components not collected by the Issuer	-	-	-
13 Any amounts due the Joint Arrangers and Joint Lead Manager	-	-	-
14 Payments due to Originator under clause 6 of the Warranty and Indemnity Agreement	-	-	-
15 Payments due to Junior Subscriberr under clause 9 of the Junior Notes Subscription Agreement	-	-	-
16 Class J Base Interest *	330.246,80	-	330.246,80
17 Class J Additional Interest *	-	-	-

Order of Priority in respect of the Principal Available Funds

	Amounts Due	Amounts Paid	Amounts carried forward
1 Defaulted Interest Amount	-		
2 Class A principal amount (if and where applicable)	22.768.309,21	22.768.300,00	9,21
3 Class M principal amount (if and where applicable)	-	-	
4 Principal Component to the Servicer (on a Cancellation Date)	-	-	-
5 Negative Price Adjustment	-	-	-
6 Principal of Class J Notes (after Class M Notes are totally redeemed)	-	-	-
7 Additional Interest to Class J Notes	-	-	-

The 1-2015 Series Notes : Amortisation Amounts

Principal Available for redeem	22.768.309,21
Class A Notes Initial Outstanding Principal	200.000.000,00
Class A Redeemed Amount	22.768.309,21
principal paid on Class A Notes	22.768.300,00
Class A Notes Residual Outstanding Principal	177.231.700,00
Interest Payment Amount due and paid on Class A	166.480,00
Interest Payment Date	27/07/2015
Interest Period	08/06/2015 - 27/07/2015
Interest amount	166.480,00
Class M Notes Initial Outstanding Principal	65.000.000,00
Class M Redeemed Amount	-
principal paid on Class M Notes	-
Class M Notes Residual Outstanding Principal	65.000.000,00
Interest Payment Amount due and paid on Class M	78.539,50
Interest Payment Date	27/07/2015
Interest Period	08/06/2015 - 27/07/2015
Interest amount	330.246,80
Class J Notes Initial Outstanding Principal	82.000.000,00
Class SJ Redeemed Amount	-
principal paid on Class J Notes	-
Class J Notes Residual Outstanding Principal	82.000.000,00
Interest Payment Amount due and paid on Class J	-
Interest Payment Date	27/07/2015
Interest Period	08/06/2015 - 27/07/2015
Interest amount from coupon	-
Interest amount from variable return	-

Portfolio Performance

Receivables Eligible Outstanding Principal of the Portfolio at Calculation Date

Other portfolio details

Number of Receivables
 Average age (seasoning) of the Portfolio (in months)
 Weighted average remaining term to maturity of the Portfolio (in months)
 Rate of Return of the Portfolio

CURRENT	
	312.172.781,87
	66.944,00
	12,00
	65,00
	7,66

Collateral Pool Performance (end of Reference Period)

	Late instalments and defaulted receivables						
	Receivables with up to 8 late instalments *	new defaults	cumulated gross defaults (a)	<i>of which Cumulated Written off</i>	new recoveries	cumulated recoveries including those deriving from repurchases of def. rec. (b)	Cumulated defaults net of recovered amounts (a-b)
Principal Amount Outstanding (including any Accrual of Int.)		-	-	-	-	-	-
Principal Instalments due but unpaid							
Insterest Instalments due but unpaid							
Others Instalments due but unpaid							
Number of Receivables		-	-				-

Pool concentration

	Confirmation Date	AT ISSUE DATE
Pool of the New Vehicles	26.139.867,62	27.638.528,21
Pool of the Used Vehicles	24.933.419,75	26.324.235,56
Pool of the Personal Loans	236.773.740,26	250.901.024,18
Pool of the Furniture Loans (Mobili)	11.630.395,47	13.352.986,27
Pool of the Special Purpose Loans (Altro Finalizzato)	12.695.358,77	16.724.316,86
Number of Receivables	66.944,00	66.944,00
Weighted Average age (seasoning) of the Portfolio (in months)	12,00	10,70

Asset & Liabilities Reconciliation

Asset	Amount € MM	Liabilities	Amount € MM
Receivables	312.172.782	Class A	177.231.700
Payment Interruption Risk Reserve at closing	3.349.411	Class M	65.000.000
Commingling Reserve at closing	6.698.822	Class J	82.000.000
Cash Reserve at closing	1.960.676		
Expenses Reserve at closing	50.000		
Remaining Principal Funds after rounding	9		
TOTAL	324.231.700	TOTAL	324.231.700

Additional Cash Reserve funded via excess spread during the period	2.540.951
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Reserves Calculation

Cash Reserve Required Amount

	10.048.232,73
Balance of the Cash Reserve Account (current after Payment Date)	4.501.626,78
Balance of the Cash Reserve Account (previous)	1.960.676,19

Rata Posticipata Cash Reserve Account

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if on the two immediately preceding CD the PAO of the Flexible Receivables in relation to which the relevant Debtors have exercised, during the relevant Reference Period, the option to postpone the payment of the relevant Installments is higher than 5% of the PAO of all the Flexible Receivables as of the Cut-Off Date preceding each CD

Principal Amount Outstanding of the Flexible Receivables CD-1 in %	56,61%
Principal Amount Outstanding of the Flexible Receivables that have excercised CD-1 in %	1,08%
Principal Amount Outstanding of the Flexible Receivables CD-2 in %	n.a.
Principal Amount Outstanding of the Flexible Receivables that have excercised CD-2 in %	n.a.

Commingling Reserve Required Amount

	6.698.821,82
Balance of the Commingling Reserve Account (current)	6.698.821,82
Balance of the Commingling Reserve Account (previous)	6.698.821,82

Payment Interruption Reserve Required Amount

	3.349.410,91
Balance of the Payment Interruption Reserve Account (current)	3.349.410,91
Balance of the Payment Interruption Reserve Account (previous)	3.349.410,91

Counterparty Information

Initial Rating	Current Rating	Rating Trigger
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Credit Agricole CIB, Milan Branch			
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Name of contact

Doriana Bettini

AGOS Spa			N/A
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Name of contact

TRIGGER

Trigger Notice (in respect of the Issuer)

Non-Payment

Breach of Obligations

Insolvency of the Issuer

Winding-up

Unlawfulness

NO
NO
NO
NO
NO

Breach of Obligations

Breach of Representations

Insolvency of the Originator

Debt Rescheduling

Winding-Up/Liquidation

Invalidity of the Transaction Documents

Revoking of the Servicer

NO
NO
NO
NO
NO
NO